



## Baoying Wang

Partner

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Location:

Language:  
Chinese, English

Qualification:  
PRC Lawyer Practising  
Certificate, PRC Fund  
Practitioner Qualification

### Working Experience

2024 - Senior Counsel, Anli Partners (Shenzhen)  
2023 - 2024 Lawyer, Beijing Han Kun (Shenzhen) Law Firm  
2020 - 2023 Lawyer, Shanghai Llinks (Shenzhen) Law Firm  
2018-2019 Lawyer, Beijing Trade (Shenzhen) Law Firm

### Education Background

Master of Laws, University of International Business & Economics

### Areas

Private Equity and Venture Capital, Foreign Direct Investment, Mergers, Acquisitions and Restructuring, General Corporate Matters

### Key Achievements

#### Key Achievements:

Lawyer Wang Baoying has been practicing for ten years, specializing in legal services for investment and financing transactions, as well as early-stage enterprises. She mainly engages in corporate business such as private equity financing and venture capital, foreign direct investment, mergers and acquisitions, and equity incentives. Lawyer Wang has served nearly a hundred start-up companies, growth enterprises, and investment institutions, involving over a hundred investment and financing rounds, and has gained the trust of clients. Lawyer Wang has rich and systematic project experience in investment and financing, domestic enterprise conversion to overseas red chip, VIE structure, equity incentives, etc. He has targeted different financing structures at home and abroad, spanning from seed stage to growth stage, and his business areas involve many industries, including high-tech, hard technology, intelligent manufacturing, biomedicine, new consumption, etc. TMT、 Education, etc.

#### Representative Performance:

##### Private Equity Financing and Venture Capital

- Represented several hard technology enterprises, intelligent service enterprises, biomedicine, new consumer brands, Internet enterprises, etc. to complete their multiple rounds of equity financing and equity incentive projects
- Representing a number of Xiaomi Ecochain companies in multiple rounds of equity financings
- Representing a number of Internet companies in the establishment of their VIE structures, multiple rounds of overseas equity financings and equity incentive projects

- On behalf of Fang Guang Capital in the event of equity investment in a number of intelligent manufacturing and hard technology enterprises
- Representing Shunwei Capital to complete its equity investment in a number of intelligent service and TMT enterprises
- Representing Sequoia Capital in Shenzhen Huayuan Regeneration

**Merger and Restructuring:**

- Representing a smart logistics company in connection with merger and strategic cooperation with a peer company
- Representing Bona Film in the acquisition of the equity interest in a performance brokerage firm in Shanghai and Zhejiang Film Production Co., Ltd.
- Representing TCL Education Network in the acquisition of a educational and training institution
- Representing Baidu in the acquisition of assets of Nuomi Film
- Representing Micro-agribusiness Group in the completion of the Restructuring from WeiXiang Technology

**Equity Incentive:**

- Representing a number of technology companies in completion of overseas equity incentive projects under VIE structure
- Representing a number of Start-ups to Complete Domestic Equity Incentive Projects

**Capital Market:**

- Representing Nanguang Institute/Huaxia Audio-Visual (Stock Code: 01981) in the IPO of its ordinary Shares and listing on the Main Board of The Stock Exchange of Hong Kong Limited
- Lawyer Wang represents the initial public offering of ordinary shares of Shanxi Industrial and Commercial College (stock code: 02175) and listing on the Main Board of the Stock Exchange of Hong Kong Limited.
- Representing exclusive sponsor Huatai Holding in the initial public offering of ordinary shares of Heilongjiang Industrial and Commercial College (stock code: 01449) and listing on the Main Board of the Stock Exchange of Hong Kong Limited;
- Represent an intelligent marketing platform in preparation for the initial public offering and listing on the NASDAQ Market